**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 31 March 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN595”)**

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 6 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN595

**Nominal Issued** R35,000,000.00

**Issue Price** 100%

**Coupon** 9.22%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2030

**Books Close Date** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 6 April 2021

**Date Convention** Following

**Interest Commencement Date** 6 April 2021

**First Interest Payment Date** 31 July 2021

**Call / Step Up Date** 31 Jan 2022; 31 Jan 2023; 31 Jan 2024; 31 Jan 2025; 31 Jan 2026; 31 Jan 2027; 31 Jan 2028; 31 Jan 2029

**ISIN No.** ZAG000175340

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN595%20PricingSupplement0604Amen.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000